

EMPLOYEE BENEFIT PLANS | LABOR ORGANIZATIONS | NOT-FOR-PROFITS | COMMERCIAL

Balancing Commitment and Experience.





TRUST AND COMMITMENT

Our goal is to continue our history of successful long-term relationships with the clients we serve by being a valuable part of their teams. We believe trust and commitment are built by delivering exceptional service year after year.

PARTNER INVOLVEMENT

Our partners work closely with our engagement teams and enjoy interacting often and directly with our clients. Each partner provides advice, monitors progress, and discusses complicated or sensitive issues with our clients. Our partners are also readily accessible and available to meet clients' needs throughout the year.

Legacy Professionals LLP is one of the country's leading niche-focused certified public accounting firms. Headquarters in Westchester, IL and offices in Schererville, IN and Edina, MN.

We are totally focused on the niche markets that we serve. We dedicate our time and energy to providing the best services possible to the clients who can most benefit from our expertise.

EXPERIENCE

Taking the time to truly understand our clients' operations and perspective is essential to providing high-quality, timely, and responsive service. Engagement teams are assigned to best meet each client's needs and to provide as much continuity as possible. This allows the members of each engagement team to get a thorough understanding of the clients they work with. It's a big part of our Firm's outstanding service record and one of the reasons we have such a high client retention rate.

LEGACY
PROFESSIONALS LLP
CERTIFIED PUBLIC ACCOUNTANTS

OUR SERVICES

ACCOUNTING AND AUDIT

- Audits, Reviews, and Compilations
- Payroll Compliance Audits
- Financial Statement Write-up Services
- Cost Allocation Analysis
- Cost/Benefit Analysis
- Special Reporting and Data Analysis
- Accounting and Bookkeeping Support
- Outsourced Accounting Services

TAX

Our tax professionals work in conjunction with the audit staff to provide a full-service team for our clients.

- Tax Preparation
- Tax Planning and Guidance
- Quarterly & Annual Payroll Tax Returns
- Federal and State Tax Code Research
- Representation before Governmental Agencies
- Laws and Regulations Updates

CONSULTING

Building on our audit and tax relationships, we are often asked to perform agreed-upon procedures for our clients. Such services include, but are not limited to:

- Financial Review and Analysis
- Compensation Analysis and Review
- Vendor Search
- Consultation
- Additional Special Projects



LEGACY

PROFESSIONALS LLP
CERTIFIED PUBLIC ACCOUNTANTS

Our Mission is to apply our talent and resources to ethically and innovatively deliver consistent quality service to our clients. To demonstrate our ongoing commitment to our employees, our clients, and the community.

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